



**SUPPLEMENT DATED 30 November 2017
TO THE BASE PROSPECTUS DATED 27 OCTOBER 2017**

SOCIÉTÉ GÉNÉRALE

as Issuer and Guarantor
(incorporated in France)

and

SG ISSUER

as Issuer
(incorporated in Luxembourg)

SOCIÉTÉ GÉNÉRALEEFFEKTEN

GMBH
as Issuer
(incorporated in Germany)

Leveraged Products Issuance Programme

This supplement (hereinafter the **Supplement**) constitutes a supplement for the purposes of Article 13.1 of the Luxembourg act dated 10 July 2005 on prospectuses for securities (hereinafter the **Prospectus Act 2005**) to the Leveraged Products Issuance Programme base prospectus dated 27 October 2017 (hereinafter the **Base Prospectus**) and approved by (a) the *Commission de Surveillance du Secteur Financier* (hereinafter the **CSSF**) on 27 October 2017 in accordance with Article 7 of the Prospectus Act 2005 implementing Article 13 of the Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003 on the prospectus to be published when securities are offered to the public or admitted to trading and amending Directive 2001/34/EC (the **Prospectus Directive**) as amended (which includes the amendments made by Directive 2010/73/EU (the **2010 PD Amending Directive**)) and (b) by the SIX Swiss Exchange Ltd (**SIX Swiss Exchange**) pursuant to its listing rules.

The purpose of this Supplement is to:

- amend Element B.12 of the Summary and the German version of the Summary ("*Zusammenfassung*") accordingly to include key financial information for Société Générale for the nine months ended 30 September 2017;
- incorporate by reference the third update of the 2017 registration document of Société Générale;
- update the section "Form of Final Terms";
- update the section "Description of SG"; and
- amend the composition of the supervisory board of SG Issuer in the section "Description of SG Issuer".

This Supplement completes, modifies and must be read in conjunction with the Base Prospectus.

Full information on the Issuers and the offer of any Notes is only available on the basis of the combination of the Base Prospectus and this Supplement.

Unless otherwise defined in this Supplement, terms used herein shall be deemed to be defined as such for the purposes of the relevant Terms and Conditions of the Notes set forth in the Base Prospectus.

To the extent that there is any inconsistency between (i) any statement in this Supplement and (ii) any other statement in the Base Prospectus, the statements in (i) above will prevail.

In accordance with Article 13.2 of the Prospectus Act 2005, investors, who have already agreed to purchase or subscribe for the securities before this Supplement is published, have the right, exercisable within a time-limit of two business days after the publication of this Supplement (no later than 4 December 2017) to withdraw their acceptances.

The amendments included in this supplement shall only apply to final terms, the date of which falls on or after the approval of this supplement.

AMENDMENTS TO THE BASE PROSPECTUS

I. CHANGES IN THE SUMMARY

- (i) In the section "Summary", Element B.12 (*Selected historical key financial information regarding the issuers*) on page 11, the table relating to the selected historical key information relating to Société Générale is deleted and replaced by the following table:

"

B.12	Selected historical key financial information regarding the issuer	[If the Issuer is Société Générale:				
			Nine Months 30.09.2017 (Unaudited)	Year ended 2016 (audited)	Nine Months 30.09.2016 (Unaudited)	Year ended 2015 (audited, except as mentioned otherwise*)
		Results (in millions of euro)				
		Net Banking Income	17,631	25,298	19,169	25,639
		Operating income	3,937	6,390	5,145	5,681
		Net income	3,191	4,338	3,835	4,395
		Reported Group Net income	2,737	3,874	3,484	4,001
		<i>French retail Banking</i>	988	1,486	1,084	1,441*
		<i>International Retail Banking & Financial Services</i>	1,501	1,631	1,193	1,111*
		<i>Global Banking and Investor Solutions</i>	1,198	1,803	1,371	1,850*
		<i>Corporate Centre</i>	(950)	(1,046)	(164)	(401)*
		Net cost of risk	(880)	(2,091)	(1,605)	(3,065)
		Activity (in billions of euro)				
		Total assets and liabilities	1,338.7	1,382.2	1,404.9	1,334.4
		Customer loans	412.2	426.5	423.1	405.3
		Customer deposits	396.7	421.0	406.0	379.6
		Equity (in billions of euro)				
		Group shareholders' equity	60.3	62.0	60.9	59.0
		Non-controlling Interests	4.5	3.8	3.7	3.6
		Cash flow statements (in millions of euro)				
		Net inflow (outflow) in cash and cash equivalent	-	18,442	-	21,492

(*) Amounts restated (unaudited) relative to the financial statements published at 31 December 2015 due to adjustments of normative capital calculation method within business lines."

- (ii) the sub-paragraph "Significant changes in the issuer's financial or trading position subsequent to the period covered by the historical financial information" shall be deleted and replaced by the following on page 13:

"[If the Issuer is SG Issuer or Société Générale Effekten GmbH:

Not Applicable. There has been no significant change in the financial or trading position of the Issuer since 30 June 2017.]

[If the Issuer is Société Générale:

Not Applicable. There has been no significant change in the financial or trading position of the Issuer since 30 September 2017.]"

II. CHANGES IN THE GERMAN VERSION OF THE SUMMARY (*Zusammenfassung*)

- (i) In the section "*Summary*", Element B.12 (*Ausgewählte wesentliche historische Finanzinformationen über den Emittenten*) on page 33, the table relating to the selected historical key information relating to Société Générale is deleted and replaced by the following table:

“

B.12	Ausgewählte wesentliche historische Finanzinformationen über den Emittenten	[Falls die Emittentin die Société Générale ist:				
			9-Monate 30.09.2017 (ungeprüft)	Geschäftsjahr 2016 (geprüft)	9-Monate 30.09.2016 (ungeprüft)	Geschäftsjahr 2015 (geprüft, außer explizit abweichend gekennzeichnet*)
		Ergebnis (in Mio. EUR)				
		Banknettoeinkommen	17.631	25.298	19.169	25.639
		Betriebsergebnis	3.937	6.390	5.145	5.681
		Nettoeinkommen	3.191	4.338	3.835	4.395
		Ausgewiesenes Nettoeinkommen der Gruppe	2.737	3.874	3.484	4.001
		French Retail Banking	988	1.486	1.084	1.441*
		International Retail Banking & Financial Services	1.501	1.631	1.193	1.111*
		Global Banking and Investor Solutions	1.198	1.803	1.371	1.850*
		Corporate Centre	(950)	(1.046)	(164)	(401)*
		Nettorisikokosten	(880)	(2.091)	(1.605)	(3.065)
		Laufende Geschäftstätigkeit (in Mrd. EUR)				
		Bilanzsumme	1.338,7	1.382,2	1.404,9	1.334,4
		Kundenkredite	412,2	426,5	423,1	405,3
		Kundeneinlagen	396,7	421,0	406,0	379,6
		Eigenkapital (in Mrd. EUR)				
		Konzerneigenkapital	60,3	62,0	60,9	59,0
		Minderheitenanteile	4,5	3,8	3,7	3,6
		Kapitalflussrechnungen (in Mrd. EUR)				
		Mittelzufluss	-	18.442	-	21.492

(*) Die bezüglich des zum 31. Dezember 2015 veröffentlichten Jahresabschluss angepassten (ungeprüften) Beträge aufgrund von Anpassungen der normativen Kapitalberechnungsmethode innerhalb der Geschäftsfelder.,

- (ii) the sub-paragraph "*Wesentliche Veränderungen bei Finanzlage oder Handelsposition des Emittenten, die nach dem von den historischen Finanzinformationen abgedeckten Zeitraum eingetreten sind*" shall be deleted and replaced by the following on page 35:

„[Falls die Emittentin die SG Issuer oder die Société Générale Effekten GmbH ist:
Nicht Anwendbar. Die Finanzlage und die Handelsposition der Emittentin unterlagen seit dem 30. Juni 2017 keinen wesentlichen Veränderungen.]

[Falls die Emittentin die Société Générale ist:
Nicht Anwendbar. Die Finanzlage und die Handelsposition der Emittentin unterlagen seit dem 30. September 2017 keinen wesentlichen Veränderungen.]“

”

III. CHANGES IN SECTION "DOCUMENTS INCORPORATED BY REFERENCE"

- (i) In Section "*Documents Incorporated by the Reference*", in paragraph 1 "*List of the documents incorporated by the reference*", in paragraph 1.1 "*Documents incorporated by reference relating to Société Générale*", a sub-paragraph 1.1.5 is added as follows on page 108:

"1.1.5 Third Update to the 2017 Registration Document"

The expression "**Third Update to the 2017 Registration Document**" means the English translation of the *Third actualisation du document de référence* of Société Générale, the French version of which was filed with AMF on 6 November 2017 under No D. 17-0139-A03, except for (i) the inside cover page containing the AMF visa and the related textbox, (ii) the statement of the person responsible for updating the registration document and the annual financial report made by Mr. Frédéric Oudéa, Chief Executive Officer of Société Générale, page 45 and (iii) the cross reference table, page 47-48.

The cross reference table in relation to the Third Update to the 2017 Registration Document appears in the paragraph 2.1.5 below."

- (ii) In Section "*Documents Incorporated by the Reference*", in paragraph 2.1 "*Cross reference tables relating to Société Générale*", a sub-paragraph 2.1.5 "*Third Update to the 2017 Registration Document*" is added, as follows on page 111:

"2.1.5 Third Update to the 2017 Registration Document"

		Third Update to the 2017 Registration Document
3	RISK FACTORS	37-44
5	BUSINESS OVERVIEW	
5.1	Principal activities	3-31
9	ADMINISTRATIVE, MANAGEMENT AND SUPERVISORY BODIES AND SENIOR MANAGEMENT	
9.1	Board of Directors and senior management	32-36
11	FINANCIAL INFORMATION CONCERNING THE ASSETS AND LIABILITIES, FINANCIAL POSITION AND PROFITS AND LOSSES OF THE ISSUER	
11.6	Interim financial information	3-27
11.7	Legal and arbitration proceedings	42-44
12.	MATERIAL CONTRACTS	31

The information incorporated by reference that is not included in the cross-reference list, is considered as additional information and is not required by the relevant schedules of the Regulation (EC) 809/2004."

IV. CHANGES IN SECTION “FORM OF FINAL TERMS”

- (i) In the Section “Form of Final Terms” item 13 “provisions relating to underlying / Bestimmungen für den Basiswert” sub-paragraph (i) on pages 131-132 is modified by adding the text printed in blue and underlined as follows:

“

13.	(i) Underlying:	The following [Share and Depositary Receipts / Index / Reference Rate / Foreign Exchange Rate / Commodity / ETF and ETP / Future] as defined below:	(i) Basiswert:	Der/Die folgende [Aktie und Depositary Receipts/Index/Referenzzatz/Wechselkurs/Rohstoff/ETF und ETP/Future], wie nachstehend definiert:
<p><i>[Where the underlying is a security need to include the name of the issuer of the security and the International Securities Identification Number (ISIN) or equivalent identification number.</i></p> <p><i>Where the underlying is an index, include the name of the index and the address of the website on which a complete set of rules relating to such index can be found. If the index is not composed by the Issuer, need to include details of where the information about the index can be obtained.</i></p> <p><i>Where the underlying is an interest rate, include a description of the interest rate.</i></p> <p><i>Where the underlying does not fall within the categories specified above, the applicable Final Terms shall contain equivalent information.</i></p> <p><i>Where the underlying is a Future, need to disclose the Future, the Future underlying, the Active Future Contract, the Next Active Future Contract, the Exchange.</i></p> <p><u>[As specified in the “Annex for Multi-Series” attached hereto]</u></p>		<p><i>[Falls der Basiswert ein Wertpapier ist, Namen des Emittenten des Wertpapiers und International Securities Identification Number (ISIN) oder vergleichbare Kennnummer einfügen.</i></p> <p><i>Falls der Basiswert ein Index ist, Bezeichnung des Index und Adresse der Website, auf der die vollständigen Bestimmungen für diesen Index einzusehen sind, einfügen. Falls der Index nicht von der Emittentin zusammengestellt wird, sind Angaben darüber zu machen, wo Informationen über den Index erhältlich sind.</i></p> <p><i>Falls der Basiswert ein Zinssatz ist, Beschreibung des Zinssatzes einfügen.</i></p> <p><i>Falls der Basiswert nicht in eine der vorstehenden Kategorien fällt, sind in den anwendbaren Endgültigen Bedingungen vergleichbare Angaben zu machen.</i></p> <p><i>Sofern der Basiswert ein Future ist, sind der Future, der Future-Basiswert, der Aktive Future-Kontrakt, der Nächste Aktive Future-Kontrakt, die Börse anzugeben.</i></p> <p><u>[Wie im beigefügten „Anhang für Mehrere Serien“ angegeben]</u></p>		

”

- (ii) In the Section “Form of Final Terms” the “ANNEX FOR MULTI-SERIES / ANHANG FÜR MEHRERE SERIEN” on page 157 is modified by adding the text printed in blue and underlined deleting the text which is printed in red and strikethrough as follows:

“

ANNEX FOR MULTI-SERIES	ANHANG FÜR MEHRERE SERIEN
(This Annex forms a part of the Final Terms to which it is attached)	(Dieser Anhang ist Bestandteil der Endgültigen Bedingungen, denen er beigefügt ist.)

Issue/ Emission	ISIN code	Comm on code	[Number of Leveraged Products][*][O ffered Amount of Leveraged Products] [Anzahl von Faktorprodukt en][*] [Angebotener Betrag der Faktorprodukt e]	[Issue Price][Emiss ionspreis]	[Parity] [Parität]	[Expirati on Date] [Verfallta g]	[Lever age] [Hebel]	[%Commis sion Rate] [Provisions satz in %]	[%CollaC ost Rate] [Sicheru ngs- kostensa tz in %]	[%Quant oRate] [QuantoS atz in %]	[%Gap&Repli cationRate] [Gap&Repli kationssatz in %]	[Company] [Gesellschaft][Nam e of Index][Name des Index][Name of Interest Rate][Name des Zinssatzes] [Name of Future][Name Futures][Emission	[ISIN-Code of Underlying][Bloomberg Ticker of Underlying]	[Exchange] [Börse] Common Code	[Website] Anzahl von Faktorpr odukten] [Angeb otener Betrag der Faktorpr odukte]	[E missi on sp rei s]	[P ari tät]	[Verf allta g]

[* The actual Number of Leveraged Products depends on the number of orders received by Société Générale – but is subject to a size increase or a (partial) repurchase of Leveraged Products during their lifetime – limited to the Number of Leveraged Products mentioned here. On the basis of this Number of Leveraged Products, there cannot be drawn any conclusions in respect of the liquidity of the Leveraged Products on the secondary market.]

[* Die tatsächliche Anzahl von Faktorprodukten hängt von der Anzahl der der Société Générale zugegangenen Aufträge ab – allerdings vorbehaltlich eines Größenzuwachses oder eines (partiellen) Rückkaufs von Faktorprodukten während ihrer Laufzeit –, begrenzt auf die hierin genannte Anzahl von Faktorprodukten. Aus dieser Anzahl von Faktorprodukten sind keine Schlussfolgerungen hinsichtlich der Liquidität der Faktorprodukte auf dem Sekundärmarkt zu ziehen.]

”

V. CHANGES IN SECTION "DESCRIPTION OF SOCIETE GENERALE"

In Sub-section 9 "Financial information concerning Société Générale's assets and liabilities, financial position and profits and losses", the paragraph 9.2 is deleted and replaced with the following on page 493:

"9.2 Significant change in the financial or trading position

There has been no significant change in the financial or trading position of Société Générale and its consolidated subsidiaries (taken as a whole) since 30 September 2017."

VI. CHANGES IN SECTION "DESCRIPTION OF SG ISSUER"

- (i) *In Sub-section 8 "Administrative, Management and Supervisory Bodies", the paragraph 8.1 on pages 496-497 is deleted and replaced with the following paragraph:*

"8.1 Pursuant to its articles of association, SG Issuer is managed by a board of directors under the supervision of a supervisory board.

The members of the board of directors are Sophie Robatche-Claive, Thierry Bodson, Yves Cacclin, Amaury de Beler, Alexandre Galliche, Arnaud Serres and Youssef Tali (individually a "Director" and collectively the **Board of Directors**).

Sophie Robatche-Claive, Thierry Bodson, Yves Cacclin, Amaury de Beler, Alexandre Galliche, Arnaud Serres and Youssef Tali hold full-time management positions within the Société Générale Group.

Name: Sophie Robatche-Claive

Address: 17, cours Valmy, 92897 Paris la Défense 7, France

Function within SG Issuer: Director

Activities performed outside SG Issuer: Managing Director, Head of the Structuring, Transactions documentation and Projects Team in Europe – within the Financial Engineering Department of the Global Market Activities of Société Générale Investment Bank.

Name: Thierry Bodson

Address: 11, avenue Emile Reuter, L-2420 Luxembourg

Function within SG Issuer: Director

Activities performed outside SG Issuer: Corporate Engineer within Société Générale Bank & Trust

Name: Yves Cacclin

Address: 11, avenue Emile Reuter, L-2420 Luxembourg

Function within SG Issuer: Director

Activities performed outside SG Issuer: Head of Corporate and Investment banking in Société Générale Bank & Trust

Name: Amaury de Beler

Address: 11, avenue Emile Reuter, L-2420 Luxembourg

Function within SG Issuer: Director

Activities performed outside SG Issuer: Deputy CFO financial officer in Société Générale Bank & Trust

Name: Alexandre Galliche
Address: 11, avenue Emile Reuter, L-2420 Luxembourg
Function within SG Issuer: Director
Activities performed outside SG Issuer: Corporate Engineer within Société Générale Bank & Trust

Name: Arnaud Serres
Address: 17, cours Valmy, 92897 Paris la Défense 7, France
Function within SG Issuer: Director
Activities performed outside SG Issuer: Head of accounting certification of market transactions within the Product Control Group of Société Générale Global Banking & Investor Solutions

Name: Youssef Tali
Address: 17, cours Valmy, 92897 Paris la Défense 7, France
Function within SG Issuer: Director
Activities performed outside SG Issuer: Chief of Staff Trade Support Unit within Société Générale Global Banking & Investor Solutions

The members of the supervisory board are Olivier Freitas, Véronique de la Bachelerie, Didier Lallemand, Vincent Robillard and Alban Romanet (the "**Supervisory Board**").

Olivier Freitas, Véronique de la Bachelerie, Didier Lallemand, Vincent Robillard and Alban Romanet currently hold full-time management positions within the Société Générale Group.

Name: Olivier Freitas
Address: 11, avenue Emile Reuter, L-2420 Luxembourg
Function within SG Issuer: Member of the Supervisory Board
Activities performed outside SG Issuer: Head of Structured Solutions and Leasing Luxembourg

Name: Véronique de la Bachelerie
Address: 11, avenue Emile Reuter, L-2420 Luxembourg
Function within SG Issuer: Chairman of the Supervisory Board
Activities performed outside SG Issuer: Chief Executive Officer of Société Générale Bank & Trust

Name: Didier Lallemand
Address: 17, cours Valmy, 92897 Paris la Défense 7, France
Function within SG Issuer: Member of the Supervisory Board
Activities performed outside SG Issuer: Chief Financial Officer of Global Banking & Investor Solutions".

Name: Vincent Robillard
Address: 17, cours Valmy, 92897 Paris la Défense 7, France
Function within SG Issuer: Member of the Supervisory Board
Activities performed outside SG Issuer: Head of Funding of Société Générale Group

Name: Alban Romanet
Address: 11, avenue Emile Reuter, L-2420 Luxembourg
Function within SG Issuer: Member of the Supervisory Board
Activities performed outside SG Issuer: Director of Risks Division of Société Générale Bank & Trust"

- (ii) *In Sub-section 8 "Administrative, Management and Supervisory Bodies", the following sentence shall be added directly under the existing paragraph within item 8.2 on page 497:*

"This statement applies equally to the new members of the Board of Directors."

DOCUMENTS AVAILABLE

Copies of this Supplement and the document incorporated by reference can be obtained, without charge, from the head office of each Issuer and the specified office of each of the Paying Agents, in each case, at the address given at the end of the Base Prospectus.

This Supplement and the documents incorporated by reference will be published on the websites of:

- the Luxembourg Stock Exchange (www.bourse.lu) and
- the Issuers (<http://prospectus.socgen.com>)

RESPONSIBILITY

To the best of the knowledge and belief of each Issuer and the Guarantor (each having taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information and, save as disclosed in this Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in or incorporated into the Base Prospectus has arisen or been noted, as the case may be, since the publication of the Base Prospectus and any other previously approved supplements to the Base Prospectus.

Each Issuer and the Guarantor accept responsibility accordingly for the information contained in this Supplement.